

How does MYOB & ServiceM8 work together?

Together, ServiceM8 and MYOB form an end-to-end solution for field-based trades & service businesses — each item of work is captured once, and guided through a best-practice workflow of communication, job management & accounting.

- + Invoices
- + Invoice Numbers
- + Payments
- + Clients
- + Items
- + Tax settings
- + Construction trades

Connecting ServiceM8 to your MYOB account takes a couple of minutes:

1. ServiceM8's 'MYOB Integration Wizard'

In your Online Dashboard (web interface) go to Settings > ServiceM8 Add-ons, search 'MYOB' and click Connect

2. Select your MYOB version

Connect to an MYOB Essentials or AccountRight account

3. Authorise MYOB connection to ServiceM8

Login to MYOB & authorise connection to ServiceM8.

4. Done!

Clients, items & tax settings will be imported into ServiceM8 for use when creating jobs & adding billable items. Changes made to a synced client or item in either system will update the other.

New clients and items created in ServiceM8 will only be sent to MYOB if they're contained in an invoice.
