

Who is Abtrac

Abtrac is a fully cloud based SaaS Project Management and Invoicing system for professionals who need real time Job Management and Invoicing Software.

Easy to use and very intuitive, Abtrac is all about project management and invoicing in a professional services firm. Its focus is on managing the scope of each project, managing how the firm earns its fees and what it costs to earn them. This can only be managed before the data hits the back office accounting system, because once it's in the accounts, what's done is done and the numbers are confined to history.

Abtrac's emphasis is on managing clients, projects, stages, job budgets, subconsultants, milestones, due dates, time and cost recording, and invoicing. It comes with a raft of over 125 performance reports in numeric and graphical formats. Many of these have several filter and grouping options. In addition, through our API, users can write their own reports or extract data into other BI tools.

Abtrac businesses earn their revenue providing professional services to their clients, usually on long term projects. Abtrac is the project management, and production planning and management system in the office. With AccountRight Live or Essentials it provides the complete office management solution.

Abtrac does this in many ways to help the business better manage time on projects and thus make more money, often by simply replacing labour intensive and error prone spreadsheets or other inadequate commercial systems.

Abtrac easily manages multiple offices within one company, and multiple invoice settings like different ABNs or different NZ GST numbers used under the one trading name. It offers multiple charge rates per employee, ranging from a standard rate, to a corporate rate for each employee, down to different rates per employee per project or per stage within a project if or when required.

It also offers a unlimited options on privileges and security. This ranges from a 'go anywhere do anything' admin level down to restricting chosen users to only being able to enter time and only seeing the small number of projects they're allowed to see, which is ideal for subconsultants or contractors.

Abtrac offers Invoice formats required by the various client disciplines that cannot be done in competitor packages, nor in MYOB. Our web site <https://www.abtrac.com/gallery> has a selection of invoice formats on display.

IS ABTRAC SUITABLE - THE KEY INDICATOR.

Projects will typically be made up of Stages (aka Phases or Tasks). Projects usually have fees of thousands of dollars. Large projects will have fees in the millions of dollars.

IS ABTRAC SUITABLE - A SECOND INDICATOR.

Abtrac clients have no inventory. They don't manufacture nor sell anything other than time and expertise. They track 'Disbursements' (aka expenses) which are on-charged to the client, but they are incidental to the value of their time.

ABTRAC HELPS ADDRESS ALL THESE MANAGEMENT ISSUES.

- + Invoices out late to clients, often done in Excel or Word
- + Using Excel to track project scope and progress details
- + Producing reports in Excel
- + Jobs running over budget
- + Rekeying data between systems
- + Admin or management feeling slightly out of control

With big money involved in most projects, Abtrac's strength is in the financial management of each project, and thus the revenue of the business, coupled with the productivity management of each employee.

Abtrac®
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