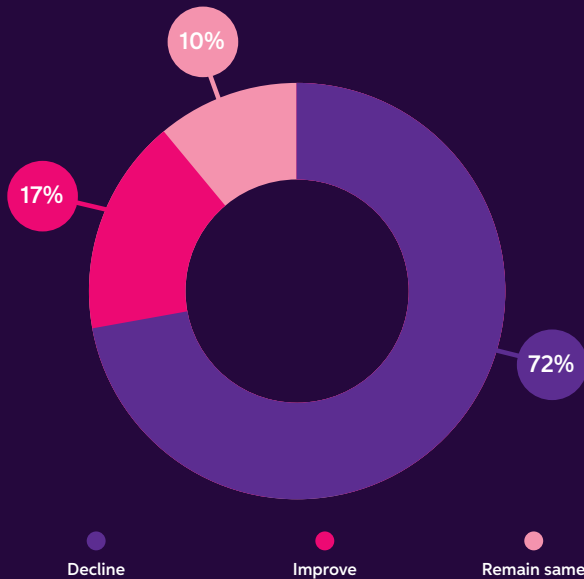


SME Snapshot

July 2022

Business & Economic confidence

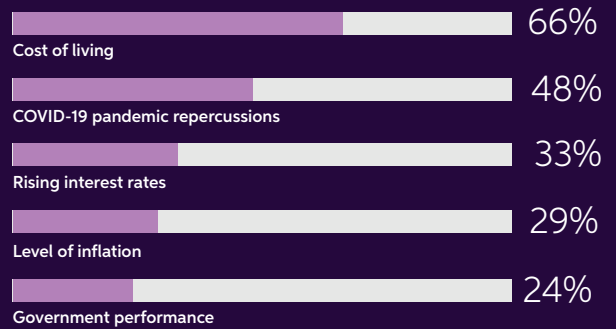
Expectations for the economy – next 12 months



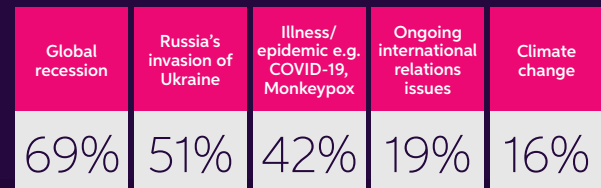
*Remainder don't know

Confidence factors

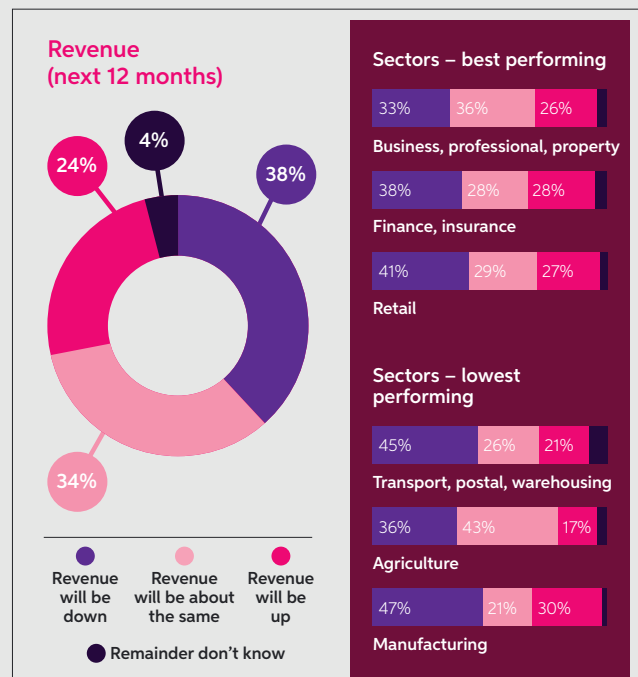
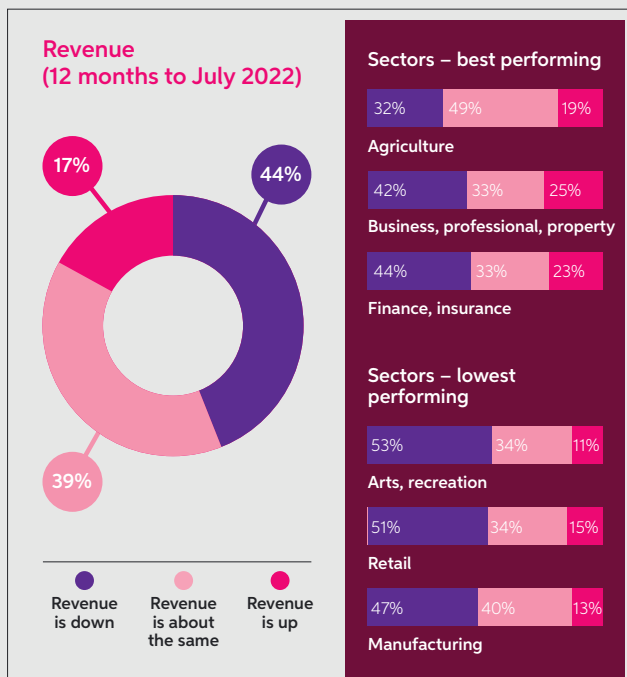
Top 5 local factors impacting levels of confidence



Top 5 international factors impacting levels of confidence

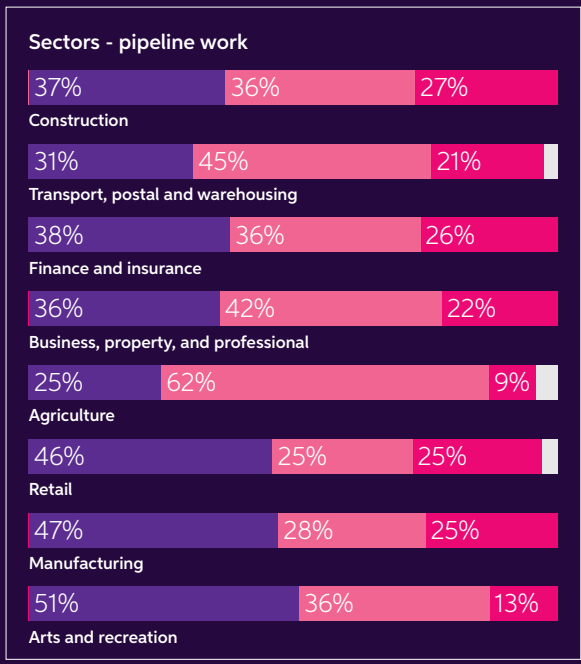
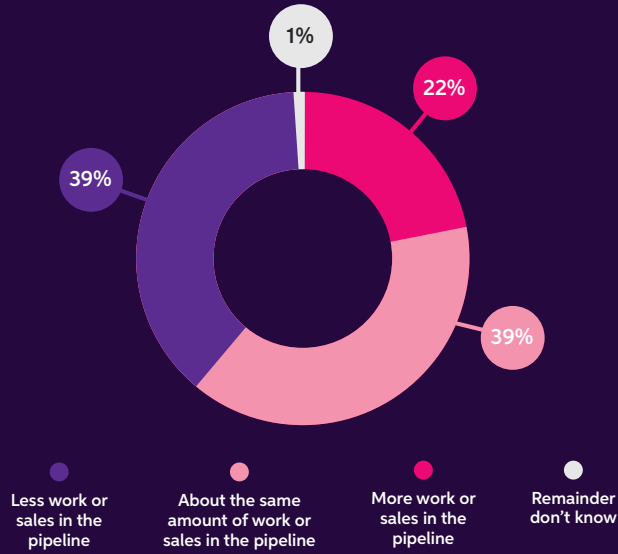


Business performance (sector performance measured on net revenue)

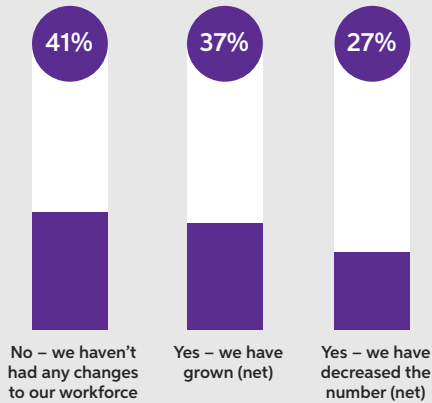


Work in the pipeline

Expectations for work/sales – next 3 months

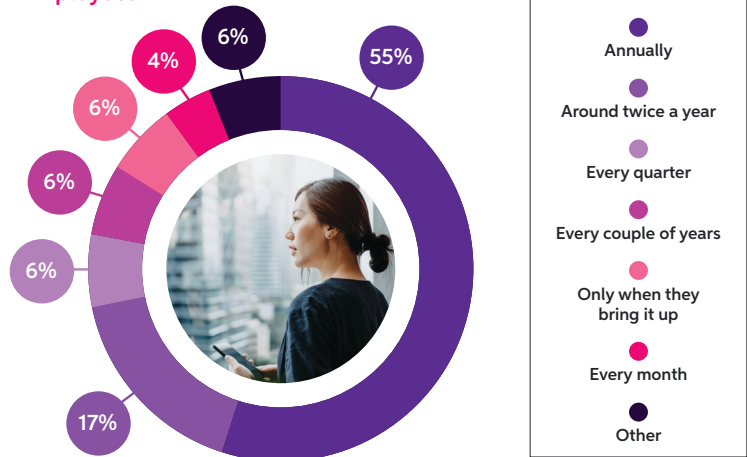


Employment changes over past 12 months

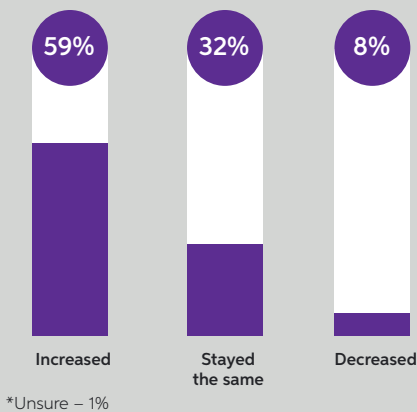


Wage/salary review

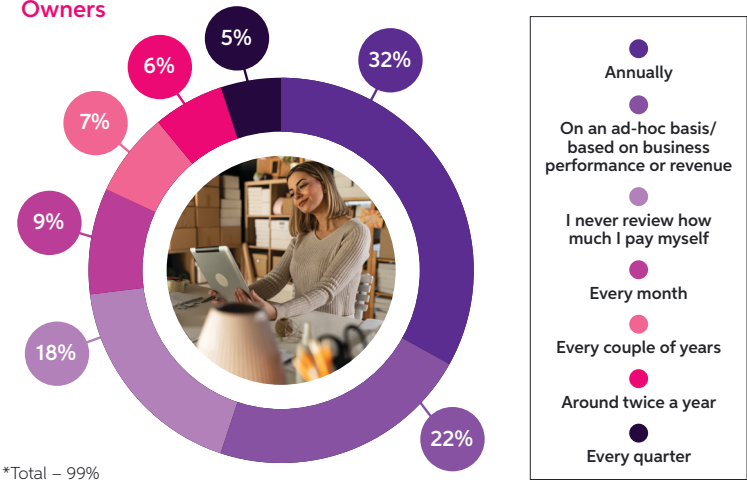
Employees



Wage changes for SME employees over past 12 months



Owners



This report presents the summary findings from the July MYOB SME Snapshot comprising a nationally representative sample of 511 owners and senior decision makers in small to medium size business defined as having 1-99 FTE employees. Respondents were sampled randomly from the Dynata online panel and screened to ensure they met the qualifying criteria. Quotas were maintained on gender, region and industry sector to ensure a reliable and diverse cross section of SME opinions were obtained. The survey was conducted between 28th June-11th July 2022.