

MYOB Accountants Enterprise



Client Accounting

Stop revising, start advising. Connect with your business clients online over a 'Common Ledger' and produce consistent electronic workpapers and industry standard compliant Financial Accounts without leaving your MYOB practice solution. No back and forth with USB sticks. No rekeying data. No worries.

With Client Accounting you can:

Add more value to the conversation

The process of collaborating with clients and adding value to their business has never been easier. You have the tools to see things as they happen rather than having to manage back through the previous financial year.

Connect with MYOB small business accounting software

MYOB Essentials and AccountRight data files are accessible, direct from Client Accounting.

Reduce the cost of accessing data

Real-time access to your clients' live data means you no longer need to move bulky files between your client and your office, as up to date figures are just a click away. Not only does this reduce the overheads of acquiring data, it eases the frustration of managing multiple software versions.

Balance your workload

A 'Common Ledger' means there's no duplication of effort. Compliance work can be more evenly distributed across the year, reducing the bottleneck that can build up in a practice. Plus, a regular periodic review of your clients' data file means important transactions can be identified and correctly allocated at the time they occur – ensuring information is not missed or lost.

Simplify and centralise MYOB access

Employee MYOB Logins to access all MYOB products and services are easily managed directly from your Accountants Enterprise suite.

Workpapers – a game changing module

Workpapers is a tool for creating and managing consistently high quality workpapers using your clients' MYOB Essentials or AccountRight files. Workpapers uses built-in industry standard templates, and review and approval workflows to assure practice-wide consistency on every job.

With Workpapers you can:

Complete tasks quickly and easily

In just one click you can create a new workpaper directly from the Trial Balance or roll over a complete set of workpapers into the new financial year. It's simple, consistent and fast.

Set the standards that you want

Customise workpapers to suit your practice and be confident that all jobs will be completed at the same quality and standard that you have set.

Improve accuracy and consistency

Workpapers reads data from your MAS or extracts data directly from your clients' MYOB Essentials or AccountRight files into your standard Workpaper templates.

So you can use one consistent workpaper solution for all your clients', no matter where their data is coming from.

Reduce risk

Sophisticated security features mean approved workpapers can't be tampered with. This means unlike spreadsheets or hardcopy documents, you can have confidence in the integrity of your workpapers for years.

MYOB Accountants Enterprise Fact Sheet

Easily see what's going on

Workpapers keeps work flowing through your practice thanks to its flexible review and approval process. It also gives you visibility of the status, whether they are waiting for approval, in review or approved.

Move towards a less-paper practice

Workpapers integrates with Document Manager, seamlessly linking source documents to your workpapers. So now you and your team can access workpapers electronically – free of the hassle of referencing hardcopy files.

About Accountants Enterprise

The MYOB Accountants Enterprise suite meets the needs of today's multi-partner accounting practice. The suite delivers extended functionality that can be customised to suit your unique workflows and reporting needs. Through tight integration, key information such as contacts, employees, security and reporting are accessible across the suite. Enter data once and it's automatically shared.

More information

To find out more about Client Accounting, please contact your MYOB Client Manager for advice specific to your practice needs.

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